



Stay Connected **EV Monthly Recharge**

Your Monthly EV Market Boost — June 2026:

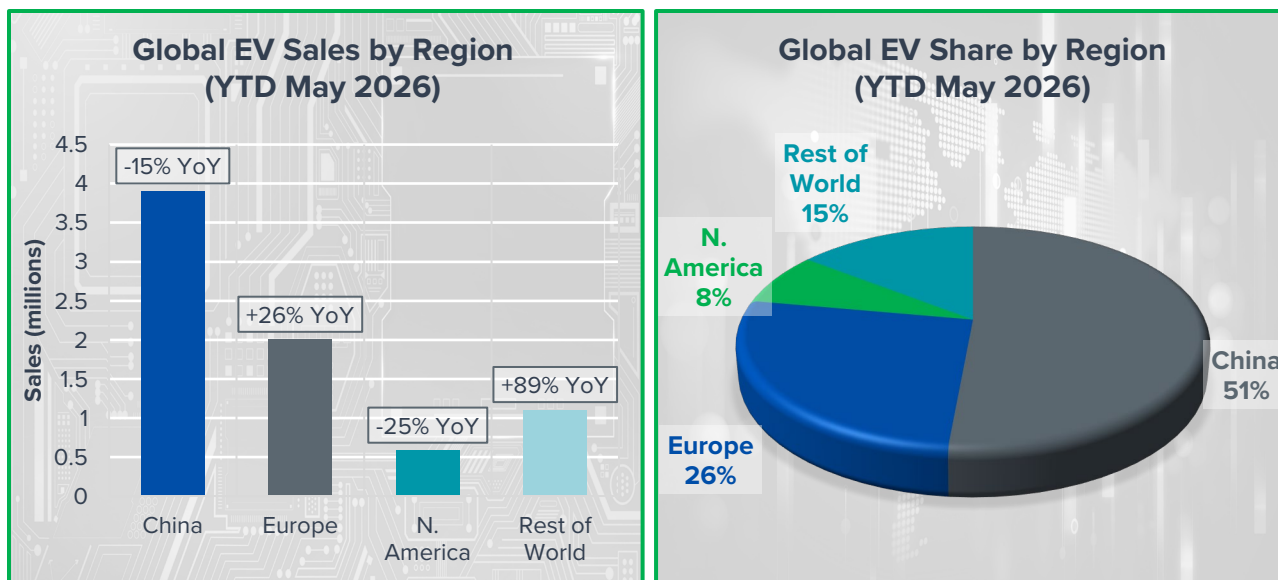


Market Snapshot

Global electric vehicle sales (BEV, PHEV and fuel cell) reached 7.5 million units through May 2026, up 3 percent year-over-year. China holds 51 percent of global EV market share. ([Read More](#))

- Europe remains the growth leader, with EV sales up 26 percent year-to-date, supported by incentive programs, higher fuel prices and increasing participation from Chinese automakers, which now account for a growing share of European EV sales.
- China's domestic EV market continues to lag, with EV sales down 15 percent year-to-date. Chinese exports reached another record in May as Chinese manufacturers increasingly look abroad to offset weaker demand at home.
- North America remains the weakest major market, with EV sales down 25 percent year-to-date, though Canada's new tariff quota agreement is beginning to open the market to additional Chinese competition, including BYD's planned market entry by the end of 2026. ([Read More](#))

EVs accounted for 7.1 percent of U.S. new light-vehicle sales in May, 1.8 percentage points below the 8.9 percent share recorded in May 2025, per Omdia estimates. EV sales fell 21 percent year-over-year in May, a decline of roughly 27,000 units. Year-to-date EV sales are down nearly 182,000 units (28 percent).



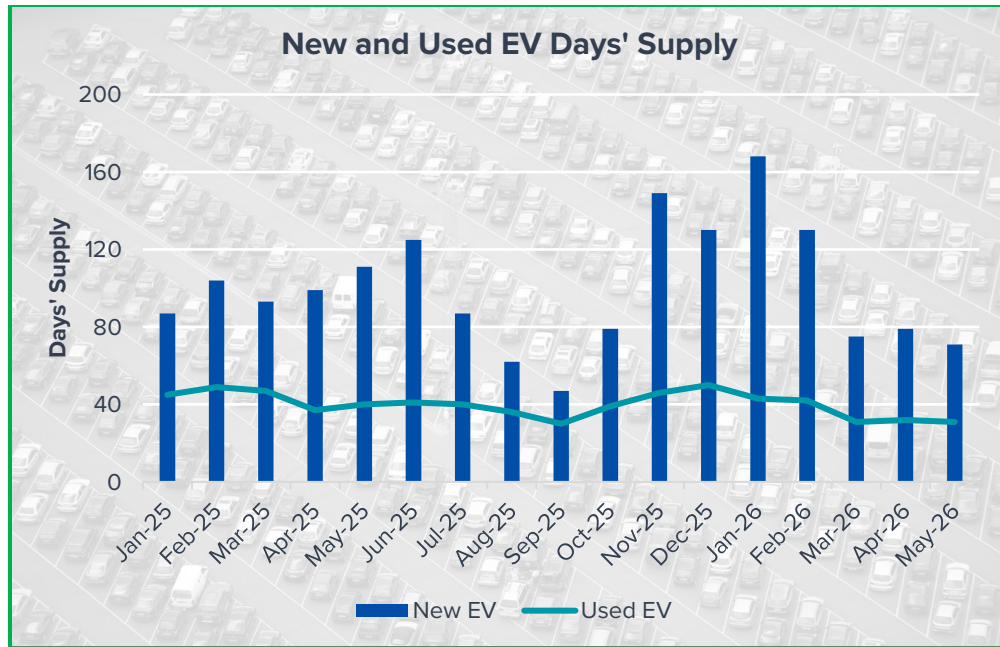
\$ EV Pricing, Incentives & Supply

New EV Prices Down Month-Over-Month and Year-Over-Year: Kelley Blue Book reports average pricing on a new EV in May decreased to \$54,532, down 1.2 percent (roughly \$680) from April 2026. New EV prices in May were 4 percent lower year-over-year. ([Read More](#))

EV Incentives Up: EV incentives increased slightly in May to 14 percent of the average transaction price – roughly \$7,600 per vehicle – nearly double the industry average of 7.1 percent. ([Read More](#))

Used EV Prices Up: Average used EV listing prices rose 3.8 percent month-over-month in May to \$37,083 and widening the gap with ICE models to \$2,227. Prices are 3.1 percent above year-ago levels. ([Read More](#))

Days' Supply Continues to Tighten on Both New and Used EVs: EV inventory conditions continued to normalize in early 2026. New EV supply fell to 71 days in May, down sharply from late-2025 highs, while used EV inventory remained comparatively tight at 31 days – reinforcing strong turnover trends in the used market. ([Read More](#))



Charging Infrastructure

U.S.: 249,683 Public Charging Ports Available (up 3,246 from April 2026): As of May 31, there were 175,827 Level 2 ports and 73,124 DC Fast ports installed in the U.S. This represents an increase of 1,628 L2 ports and an increase of 1,618 DC Fast ports from April. ([See More](#))

- L2 ports up 30 percent year-over-year.
- DC Fast ports up 30 percent year-over-year.
- Total ports up 19 percent year-over-year.

NEVI Deployment Update: Through May 2026, 188 NEVI-funded projects in 20 states have delivered 889 DC Fast charging ports (an increase of 48 ports from April 2026):

NEVI Funded DC Fast Charging Ports			
State	Ports	State	Ports
PA	184	NM	32
NY	90	UT	26
OH	88	MN	12
WI	76	CA	8
CO	74	DE	8
TX	60	GA	8
MD	56	HI	8
KY	52	RI	8
ME	52	VA	8

MI	34	KS	5
Grand Total		889	



Data Point

EV Owners Remain Highly Loyal to Electrification: According to Experian's latest vehicle replacement data, 72.6 percent of EV owners replaced their vehicle with another EV over the most recent rolling 12-month period. ([Read More](#))

- Nearly one in five gasoline vehicle owners (18.6 percent) replaced their vehicle with an electrified model, including hybrids, plug-in hybrids and battery-electric vehicles.
- Electrified vehicle loyalty extends beyond EVs. Among hybrid owners, 66 percent remained within an electrified powertrain, with 54.9 percent purchasing another hybrid, 3.6 percent moving to a plug-in hybrid, and 7.5 percent transitioning to a battery-electric vehicle.
- While EV sales growth has moderated in several markets, the data suggests that once consumers adopt an electrified vehicle, they are significantly more likely to remain within an electrified powertrain for their next purchase.



Looking Ahead

Cox Automotive – An Uneven New-Vehicle Market Meets a More Predictable Used-EV Opportunity: “New-EV sales are expected to trend slowly higher over time as new products reach the market and elevated incentives continue to support sales. Still, the path forward will remain uneven, as it has throughout the transition, driven by inconsistent consumer demand and shifts in automaker strategies. In the used market, the story is far more consistent and predictable. Improving availability is helping build momentum, while growing interest in more affordable EVs should support a gradual, healthy expansion in sales.” ([Read More](#))

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